

Roll No.

Total Pages : 2

CMBS/D-19

13641

CORPORATE RESTRUCTURING AND CONTROL

Paper-FM-305

Time Allowed : 3 Hours]

[Maximum Marks : 70

Note: Attempt **six** questions in all including Question No. **one** which is compulsory.

1. (i) Discuss the global scenario of corporate restructuring. 4
- (ii) Explain the SEBI regulations related to takeover of a business unit. 4
- (iii) What is the need of valuation of shares? 4
- (iv) Distinguish between demerger and re-construction. 4
- (v) Discuss the need of buy-back of shares. 4
2. "Corporate restructuring is an action taken by the corporate entity to modify its capital structure or its operations significantly." Comment. 10
3. The major reason for mergers and amalgamations is the liberalization of economy. Explain this statement with suitable examples. 10

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4. Define takeover. What are the various types of takeover? Discuss with examples. 10
5. Describe the various forms of financing mergers. What are the benefits of mergers? Explain. 10
6. What do you mean by post-merger reorganization? Discuss the various factors in post-merger reorganization. 10
7. "A demerger is a form of corporate restructuring in which the entity's business operations are segregated into one or more components." Comment. 10
8. What do you mean by buy-back of shares? Explain the SEBI guidelines related to buy-back of shares. 10
9. Define alliance. How can organisations manage strategic alliances successfully? Discuss. 10

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